

CHART L EXCELSIOR JOBS PROGRAM QUARTERLY REPORT September 30, 2023

Businesses Issued Credits -- Tax Year 2022

COMMITMENTS

Tax Year 2022

PERFORMANCE - Tax Year 2022

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			Employment	Net New	Capital		Jobs	Qualified	Tax Credits	Benefit Cost
Applicant Name	Region	Type of Business	Base	Jobs	Investments	Max Tax Credits	Created	Investments	Issued	Ratio*
JOB GROWTH TRACK										
Ross Precision Manufacturing, Inc.	CD	Manufacturing	25	30	\$0	\$96,000	24	\$63,159	\$76,800	\$17
Stone Bridge Iron & Steel, Inc.	CD	Manufacturing	71	10	\$0	\$25,000	14	\$0	\$25,000	\$34
TCI of NY, LLC	CD	Manufacturing	31	7	\$3,165,000	\$77,432	7	\$4,104,636	\$77,432	\$58
Agrana Fruit US, Inc.	CNY	Manufacturing	0	120	\$0	\$228,571	105	\$369,890	\$200,000	\$26
Currier Plastics, Inc. (1)	CNY	Manufacturing	98	50	\$0	\$106,383	50	\$0	\$106,383	\$30
Currier Plastics, Inc. (2)	CNY	Manufacturing	150	30	\$0	\$63,982	69	\$0	\$63,982	\$44
Felix Schoeller North America Inc. (1)	CNY	Manufacturing	67	25	\$0	\$65,742	29	\$1,777,410	\$62,742	\$28
G&C Food Distributors and Brokers Inc.	CNY	Manufacturing	219	85	\$0	\$143,339	129	\$0	\$143,339	\$49
JPW Structural Contracting, Inc.	CNY	Manufacturing	77	10	\$0	\$18,833	10	\$0	\$18,833	\$30
Alkemy Machine LLC d/b/a Aurora Machine (1)	FL	Manufacturing	12	52	\$0	\$55,758	40	\$0	\$42,891	\$40
APTA Capital, Inc.	FL	Manufacturing	17	5	\$2,150,000	\$60,989	5	\$2,150,000	\$52,678	\$43
Baldwin Richardson Foods Co. (1)	FL	Manufacturing	281	30	\$0	\$76,923	47	\$0	\$76,923	\$53
Baldwin Richardson Foods Co. (2)	FL	Manufacturing	340	10	\$13,243,323	\$495,837	18	\$12,485,633	\$281,550	\$49
Bausch & Lomb Incorporated (1)	FL	Manufacturing	988	76	\$0	\$327,130	146	\$0	\$327,130	\$34
Bausch & Lomb Incorporated (2)	FL	Manufacturing	1,129	100	\$50,000,000	\$1,208,333	243	\$111,997,658	\$1,208,333	\$105
CFI Holdings, Inc. d/b/a Creative Food Ingredients, Inc.	FL	Manufacturing	121	56	\$0	\$62,222	94	\$0	\$62,222	\$93
Dynalec Corporation, Inc.	FL	Manufacturing	112	7	\$0	\$23,026	12	\$0	\$23,026	\$26
First American Commercial Bankcorp, Inc.	FL	Back Office	228	30	\$6,150,000	\$267,756	35	\$7,103,814	\$267,756	\$35
GreenLight Biosciences, Inc.	FL	Life Sciences	1	14	\$0	\$35,593	15	\$0	\$35,393	\$40
HP Hood LLC (1)	FL	Manufacturing	727	230	\$0	\$224,860	420	\$0	\$224,860	\$128
Magnatag, Inc.	FL	Manufacturing	43	9	\$0	\$11,921	8	\$431,417	\$10,596	\$66
MiniTec Framing Systems, LLC	FL	Manufacturing	20	13	\$0	\$21,667	17	\$0	\$21,667	\$58
Newstead Ranch, Inc. (1)	FL	Agriculture	168	25	\$0	\$39,773	89	\$1,789,798	\$39,773	\$175
North American Breweries, Inc.	FL	Manufacturing	589	44	\$15,095,926	\$607,662	38	\$15,095,926	\$524,799	\$33
Optimax Systems, Inc. (1)	FL	Manufacturing	275	37	\$0	\$116,109	64	\$0	\$116,109	\$30
Optimax Systems, Inc. (2)	FL	Manufacturing	345	11	\$3,538,582	\$81,663	20	\$3,538,582	\$81,663	\$50
Prestolite Electric, Inc.	FL	Manufacturing	206	12	\$0	\$17,751	15	\$0	\$17,751	\$28
Pullano, Mastrella, and Lamb, Inc.	FL	Software Dev	19	14	\$0	\$43,750	11	\$0	\$34,375	\$23
Pure Functional Foods, Inc.	FL	Manufacturing	2	31	\$0	\$38,945	30	\$0	\$37,689	\$33
Seneca Dairy Systems, LLC	FL	Manufacturing	40	52	\$0	\$123,483	48	\$198,816	\$113,984	\$21
Surmotech, LLC (1)	FL	Manufacturing	42	10	\$0	\$11,125	22	\$0	\$11,125	\$115
Surmotech, LLC (2)	FL	Manufacturing	64	8	\$500,000	\$17,000	8	\$828,252	\$17,000	\$64
Western New York Energy LLC	FL	Manufacturing	46	10	\$0	\$26,316	12	\$26,094,539	\$26,316	\$1,018
Z-Axis, Inc. (1)	FL	Manufacturing	67	15	\$0	\$29,528	16	\$0	\$29,528	
Autronic Plastics, Inc.	LI	Manufacturing	74	30	\$0	\$58,209	37	\$128,717	\$58,209	\$30
Water Lilies Food, Inc. (1)	LI	Manufacturing	102	99	\$0	\$148,559	230	\$0	\$148,559	\$69
Star Kay White, Inc.	MH	Manufacturing	112	21	\$0	\$42,241	29	\$0	\$42,241	\$52
SpencerARL New York, Inc.	NC	Manufacturing	42	43	\$0	\$32,331	71	\$0	\$32,331	\$87



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PERFORMANCE - Tax Year 2022

		Tax Teal 2022					PENFONIVIAINCE - Tax Teal 2022				
Applicant Name	Region	Type of Business	Employment Base	Net New Jobs	Capital Investments	Max Tax Credits	Jobs Created	Qualified Investments	Tax Credits Issued	Benefit Cost Ratio*	
Business Insider, Inc.	NYC	Back Office	290	184	\$0	\$422,547	284	\$0	\$430,628	\$77	
Fashionphile Group LLC	NYC	Back Office	7	40	\$0	\$180,833	46	\$0	\$116,667	\$15	
Fresh Direct Holdings, Inc.	NYC	Distribution	1,949	946	\$0	\$1,949,796	849	\$0	\$1,749,870	\$15 \$28	
Imvela Corp.	NYC	Life Sciences	7	14	\$0	\$26,820	14	\$1,781,341	\$26,820	\$120	
KPMG LLP	NYC	Software Dev	4,314	187	\$0	\$247,722	231	\$0	\$247,722	\$110	
Buckingham Manufacturing Company, Inc.	ST	Manufacturing	292	30	\$0	\$27,778	145	\$0	\$27,778	\$217	
CMP Advanced Mechanical Solutions (NY) LLC	ST	Manufacturing	95	20	\$0	\$78,947	33	\$0	\$78,947	\$17	
Engineering Manufacturing Technologies, LLC	ST	Manufacturing	117	25	\$0	\$69,715	59	\$0	\$69,715	\$34 \$84 \$28	
Golden Artist Colors Incorporated	ST	Manufacturing	151	37	\$0	\$52,113	82	\$94,555	\$52,113	\$84	
Bison Bag Co., Inc.	WNY	Manufacturing	81	10	\$0	\$14,300	13	\$0	\$14,300	\$28	
Sub-total, Job Growth Track INVESTMENT TRACK			14,253	2,954	\$93,842,831	\$8,202,313	4,033	\$190,034,143	\$7,555,548		
EJ USA, Inc.	CNY	Manufacturing	80	9	\$0 \$0	\$27,303	7	\$0	\$21,236	\$15 \$72	
ComTec Solutions LLC	FL	Back Office	30	16		\$24,242	6	\$237,152	\$9,091	\$72	
Germanow-Simon Corporation	FL	Manufacturing	77	23	\$0	\$28,325	27	\$0	\$28,325	\$68	
GPS Services, Inc. (1)	NYC	Back Office	158	125	\$0	\$71,200	356	\$433,411	\$71,200	\$705	
Wonton Food Inc.	NYC	Manufacturing	353	23	\$0	\$66,680	53	\$484,312	\$66,680	\$48	
Granite Works, LLC	ST	Manufacturing	22	5	\$0	\$10,625	5	\$0	\$10,625	\$20	
Sub-total, Investment Track			720	201	\$0	\$228,375	454	\$1,154,875	\$207,157		
TOTAL			14,973	3,155	\$93,842,831	\$8,430,688	4,487	\$191,189,018	\$7,762,705		